LEGAL NOTICE

PLEASE TAKE NOTICE that the New York State Urban Development Corporation, doing business as Empire State Development ("ESD" or the "Corporation"), pursuant to Section 16(2) of the New York State Urban Development Corporation Act (Chapter 174, Section 1, Laws of 1968, as amended) (the "Act"), has adopted a General Project Plan (the "Plan") with respect to the project listed below. Copies of the Plan(s) are available without charge to any person who shall make a request.

The Corporation will file such Plan(s) in the office of the County Clerk of each Project location. A copy of the Plan is also on file at the principal office of the Corporation, 633 Third Avenue, New York, New York 10017, and is available for inspection by request. Send email requests to: Landgprojectcomments@esd.ny.gov Subject: Musical Suites — Buffalo Regional Innovation Cluster Fund — Better Buffalo Fund — Capital Loan (Capital Grant). Information regarding the Project is also provided below with the project listing.

PLEASE TAKE FURTHER NOTICE, that, a virtual public hearing to consider the Plan(s), open to all persons, will be held remotely by the Corporation on Tuesday, **December 13, 2022, from 2 p.m. to 3 p.m.** utilizing the Zoom video communications and teleconferencing platform. Detailed instructions for participation in the virtual hearing can be viewed at https://esd.ny.gov/esd-media-center/public-notices. Additionally, the public is given an opportunity to comment on the Project(s) by submitting comments electronically to Landgprojectcomments@esd.ny.gov Subject: Comment – Musical Suites – Buffalo Regional Innovation Cluster Fund – Better Buffalo Fund – Capital Loan (Capital Grant) by 5:30 p.m. on Tuesday, December 13, 2022.

Musical Suites – Buffalo Regional Innovation Cluster Fund – Better Buffalo Fund – Capital Loan (Capital Grant) – (Buffalo – Erie County) - \$500,000 grant for the adaptive reuse of the historic former Community Music School building and a new infill development on the adjoining parking lot to create 22 one-bedroom apartments and 1,548 square-feet of ground floor commercial space. Total project cost is \$5,873,128. There are no direct jobs associated with the project.

DATED: December 2, 2022 New York State Urban Development Corporation

New York, New York By: Deborah Royce, Corporate Secretary